



2010 CPE CATALOG

DATE	DAY	No.	COURSE TITLE	CITY	NOTES	MEMBER		HRS	TYPE
						FEE	FEE		
May 13-14	TH-F	IND	8th Annual Business and Industry Conference	Montgomery		\$ 295	\$ 345	13	AA, TX
May 20	TH	WS	2nd Annual Women's Summit	Birmingham		\$ 160	\$ 210	6	OT
May 18	TU	001	Advanced Update for Compilation, Review and Accounting Services	Montgomery	*	\$ 250	\$ 300	8	AA
May 18	TU	002	Tips and Traps for Delaing with the IRS: From Start to Finish	Montgomery	N*	\$ 250	\$ 300	8	TX
Jun 10	TH	AM	91st Alabama Society of CPAs Annual Meeting	Birmingham		\$ 150	NA	8	AA, TX
Jun 15	TU	003	Compilation, Review, and Accounting Service Update	Huntsville	AM	\$ 145	\$ 195	4	AA
Jun 15	TU	004	Individual Tax Update	Huntsville	AM	\$ 145	\$ 195	4	TX
Jun 15	TU	005	Introduction to IFRS: Grasping the Big Picture	Huntsville	N/PM	\$ 145	\$ 195	4	AA
Jun 15	TU	006	S Corp and Partnership and LLC Tax Update	Huntsville	PM	\$ 145	\$ 195	4	TX
Jun 16	W	007	Forensic Accounting: Uncovering Schemes and Scams	Huntsville	AM	\$ 145	\$ 195	4	AA
Jun 16	W	008	Individual Income Tax Return Mistakes and How to Fix Them	Huntsville	N/AM	\$ 145	\$ 195	4	TX
Jun 16	W	009	Revenue and Cash Receipts: Common Frauds and Internal Controls	Huntsville	PM	\$ 145	\$ 195	4	AA
Jun 16	W	010	Partnership and LLC Tax Mistakes Practitioners Make and How to Fix Them	Huntsville	N/PM	\$ 145	\$ 195	4	TX
Jun 21	M	011	International versus U.S. Accounting: What in the World is the Difference?	Gulf Shores	*	\$ 250	\$ 300	8	AA
Jun 21	M	012	Advanced Controller and CFO Skills	Gulf Shores	*	\$ 250	\$ 300	8	MG
Jun 21	M	013	Delving into the Top Twelve Issues for Partnerships, LLCs and S Corps	Gulf Shores	N*	\$ 250	\$ 300	8	TX
Jun 22	T	014	Fair Value Accounting: A Critical New Skill for All CPAs	Gulf Shores	*	\$ 250	\$ 300	8	AA
Jun 22	T	015	Strategic Planning: A Simplified and Workable Approach for Private Companies	Gulf Shores	N*	\$ 250	\$ 300	8	MG
Jun 22	T	016	Mergers, Acquisitions, and Sales of Closely Held Businesses: Advanced Case Analy	Gulf Shores	N*	\$ 250	\$ 300	8	TX
Jun 23	W	017	AICPA's Accounting and Auditing Update	Gulf Shores	AM	\$ 145	\$ 195	4	AA
Jun 23	W	018	Practical Tax Tips and Techniques for Closely-Held Businesses	Gulf Shores	N/AM	\$ 145	\$ 195	4	TX
Jun 23	W	019	Automating Workflow to Improve Control & Profitability	Gulf Shores	N/AM	\$ 145	\$ 195	4	OT
Jun 23	W	020	Cash and Tax Basis Financial Statements - Alternatives to GAAP & Reporting Requir	Gulf Shores	PM	\$ 145	\$ 195	4	AA
Jun 23	W	021	Estates and Trusts: Mastering Complex Income Tax Issues	Gulf Shores	PM	\$ 145	\$ 195	4	TX
Jun 23	W	022	QuickBooks Reconciling and Analyzing Financial Statements	Gulf Shores	N/PM	\$ 145	\$ 195	4	AA
Jun 24	TH	023	Compilation, Review, and Accounting Service Update	Gulf Shores	AM	\$ 145	\$ 195	4	AA
Jun 24	TH	024	The CPA's Role in Buying or Selling a Business	Gulf Shores	N/AM	\$ 145	\$ 195	4	TX
Jun 24	TH	025	Microsoft Windows 7 from A to Z	Gulf Shores	N/AM	\$ 145	\$ 195	4	OT
Jun 24	TH	026	Write-Up, Payroll and Other Accounting Services: Managing the Risks	Gulf Shores	PM	\$ 145	\$ 195	4	AA
Jun 24	TH	027	Estate Planning Strategies: Minimizing Taxes and Maximizing Wealth	Gulf Shores	N/PM	\$ 145	\$ 195	4	TX
Jun 24	TH	028	Moving to Office 2007/2010: A Roadmap for Success	Gulf Shores	N/PM	\$ 145	\$ 195	4	OT
Jun 25	F	029	QuickBooks Advanced Features, Tools and Techniques	Mobile	N	\$ 250	\$ 300	8	OT
Jun 25	F	HCRA1	2010 Health Care Reform Act: Critical Tax & Insurance Ramifications	Mobile	N/AM	\$ 145	\$ 195	4	SK/ TX
Jul 7	W	030	Multistate Income Tax: Simplifying the Complexities	Birmingham	*	\$ 250	\$ 300	8	TX
Jul 7	W	031	Is there a Gap in your GAAP? Series 1	Birmingham	N	\$ 250	\$ 300	8	AA
Jul 8	TH	032	International versus U.S. Accounting: What in the World is the Difference?	Montgomery	*	\$ 250	\$ 300	8	AA
Jul 8	TH	033	Closely Held Business Taxation: 49 Practical Ways to Cut Taxes	Montgomery	*	\$ 250	\$ 300	8	TX
Jul 8	TH	034	Is there a Gap in your GAAP? Series 2	Decatur	N	\$ 250	\$ 300	8	AA
Jul 8	TH	035	LLC and Partnership Taxation: Beyond the Basics	Decatur	*	\$ 250	\$ 300	8	TX
Jul 13	TU	036	Compilation, Review, and Accounting Service Update	Dothan	AM	\$ 145	\$ 195	4	AA
Jul 13	TU	037	LLCs: Losses Liquidations, Terminations, Continuations, and Sales	Dothan	N/AM	\$ 145	\$ 195	4	TX
Jul 13	TU	038	Cash Flow Statements: Preparation and Presentation Options	Dothan	PM	\$ 145	\$ 195	4	AA
Jul 13	TU	039	S Corporations; Compensations Redemptions and Estate Planning	Dothan	N/PM	\$ 145	\$ 195	4	TX
Jul 14	W	040	Efficient Small Business Audits	Dothan	AM	\$ 145	\$ 195	4	AA
Jul 14	W	041	Understanding Social Security and Planning Effectively	Dothan	N/AM	\$ 145	\$ 195	4	TX
Jul 14	W	042	Identifying & Communicating Internal Control Deficiencies Under SAS 112 & 115	Dothan	PM	\$ 145	\$ 195	4	AA
Jul 14	W	043	Converting Your Pension and IRAs to Roth IRAs	Dothan	N/PM	\$ 145	\$ 195	4	TX
Jul 14	W	044	Audits of 403(b) Plans: A Challenging New Audit Area	Birmingham	N*	\$ 250	\$ 300	8	AA
Jul 14	W	045	Technology Update for CPAs	Birmingham	N	\$ 250	\$ 300	8	OT
Jul 15	TH	046	Excel for Intermediate Users	Birmingham	N	\$ 250	\$ 300	8	OT
Jul 15	TH	047	Advanced Concepts in Estate Planning	Birmingham	N	\$ 250	\$ 300	8	TX
Jul 16	F	048	Upcoming Peer Review: Is Your Firm Ready?	Montgomery	*	\$ 250	\$ 300	8	AA
Jul 16	F	049	Budgeting, Forecasting, and Business Analytics	Montgomery	N	\$ 250	\$ 300	8	OT
Jul 19	M	050	Applying A-133 to Nonprofit and Governmental Organizations	Birmingham	*	\$ 250	\$ 300	8	AA
Jul 19	M	051	Form 706 and 709 Estate and Gift Tax Preparation Workshop	Birmingham	N*	\$ 250	\$ 300	8	TX

*AICPA Seminar. AICPA Members may deduct \$30 from fee.

AM—Class time is 8:30am-12:00noon

PM—Class time is 1:00pm-4:30pm

N—New class for this reporting season.



2010 CPE CATALOG

DATE	DAY	No.	COURSE TITLE	CITY	NOTES	MEMBER		HRS	TYPE
						FEE	NON-MEMBER FEE		
Jul 20	TU	052	AICPA's Technical Hotline Annual Update: Top 12 Audit Speed Bumps	Birmingham	*	\$ 250	\$ 300	8	AA
Jul 20	TU	053	Mastering Basis, Dist., and Loss Limitation Issues for S Corp LLCs, and Part..	Birmingham		\$ 250	\$ 300	8	TX
Jul 21	W	054	Forensic Accounting: Fraudulent Reporting and Concealed Assets	Birmingham	*	\$ 250	\$ 300	8	AA
Jul 21	W	055	Multiplying Your Tax and Business Benefits Using Multiple Business Entities	Birmingham	N	\$ 250	\$ 300	8	TX
Jul 25-29	S-F	SAND	34th Annual Sandestin CPE Conference	Destin, FL		\$ 465	\$ 515	16	
Aug 2	M	HCRA2	2010 Health Care Reform Act: Critical Tax & Insurance Ramifications	Huntsville	N/AM	\$ 145	\$ 195	4	SK/TX
Aug 2	M	056	Audits of 401(k) Plans	Birmingham	*	\$ 250	\$ 300	8	AA
Aug 2	M	057	Security for Accountants: New Legal Requirements and Practical Solutions	Birmingham	N	\$ 250	\$ 300	8	OT
Aug 3	TU	HCRA3	2010 Health Care Reform Act: Critical Tax & Insurance Ramifications	Birmingham	N/AM	\$ 145	\$ 195	4	SK/TX
Aug 3	TU	058	Audit Workpapers: Documenting and Reviewing Field Work	Montgomery	*	\$ 250	\$ 300	8	AA
Aug 3	TU	059	Outlook for Accountants	Montgomery	N	\$ 250	\$ 300	8	OT
Aug 4	W	HCRA4	2010 Health Care Reform Act: Critical Tax & Insurance Ramifications	Montgomery	N/AM	\$ 145	\$ 195	4	SK/TX
Aug 4	W	060	Accounting and Auditing Update	Mobile	AM	\$ 145	\$ 195	4	AA
Aug 4	W	061	Doing More with Less: Lean Accounting and Management	Mobile	AM	\$ 145	\$ 195	4	MG
Aug 4	W	062	Understanding Social Security and Planning Effectively	Mobile	N/AM	\$ 145	\$ 195	4	TX
Aug 4	W	063	Accounting for Deferred Income Taxes: SFAS No. 109/FIN 48	Mobile	PM	\$ 145	\$ 195	4	AA
Aug 4	W	064	Essential Skills for the Survival and Growth of Your Organization	Mobile	N/PM	\$ 145	\$ 195	4	MG
Aug 4	W	065	Converting Your Pension and IRAs to Roth IRAs	Mobile	PM	\$ 145	\$ 195	4	TX
Aug 5	TH	066	Compilation, Review, and Accounting Service Update	Mobile	AM	\$ 145	\$ 195	4	AA
Aug 5	TH	067	Controller's Update: Latest Trends for Today's Financial Manager	Mobile	AM	\$ 145	\$ 195	4	MG
Aug 5	TH	068	S Corp and Partnership and LLC Tax Update	Mobile	AM	\$ 145	\$ 195	4	TX
Aug 5	TH	069	Cash Flow Statement: Preparation, Presentation and Use	Mobile	PM	\$ 145	\$ 195	4	AA
Aug 5	TH	070	Financial Statement Analysis: Basis for Management Advice	Mobile	PM	\$ 145	\$ 195	4	MG
Aug 5	TH	071	Individual Tax Update	Mobile	PM	\$ 145	\$ 195	4	TX
Aug 6	F	072	Financial Fraud, Forensics and the CPA	Mobile	AM	\$ 145	\$ 195	4	AA
Aug 6	F	073	Analyzing Costs, Productivity and Efficiency: 3 Ways to Boost Your Bottom Line	Mobile	AM	\$ 145	\$ 195	4	MG
Aug 6	F	074	LLCs: Losses Liquidations, Terminations, Continuations and Sales	Mobile	N/AM	\$ 145	\$ 195	4	TX
Aug 6	F	075	Analytical Procedures: Practical Guidance for Small Business Engagements	Mobile	PM	\$ 145	\$ 195	4	AA
Aug 6	F	076	CPA's Guide to Improving Communication, Listening and Writing Skills	Mobile	PM	\$ 145	\$ 195	4	MG
Aug 6	F	077	S Corporations; Compensations Redemptions and Estate Planning	Mobile	N/PM	\$ 145	\$ 195	4	TX
Aug 9	M	078	ASCPA's Accounting and Auditing Update	Huntsville		\$ 165	\$ 215	8	AA
Aug 10	TU	079	Common Fraud and Internal Controls for Revenue, Purchasing and Cash Receipts	Birmingham	*	\$ 250	\$ 300	8	AA
Aug 10	TU	080	The Complete Guide to Preparing Limited Liability Company, Partnership, and S	Birmingham		\$ 250	\$ 300	8	TX
Aug 11	W	081	Advanced Forensic Techniques for Accountants	Birmingham	*	\$ 250	\$ 300	8	AA
Aug 11	W	082	Surgent McCoy's Top Individual Tax Planning Strategies	Birmingham		\$ 250	\$ 300	8	TX
Aug 11	W	083	QuickBooks 2010 for CPAs	Tuscaloosa	N	\$ 250	\$ 300	8	OT
Aug 11	W	084	Advanced Individual Income Tax Return Issues	Tuscaloosa		\$ 250	\$ 300	8	TX
Aug 12	TH	085	Cost Segregation: History, Update and FAQ	Birmingham	N	\$ 145	\$ 195	4	AA
Aug 12	TH	086	Microsoft Office 2010 and Windows 7	Birmingham	N	\$ 250	\$ 300	8	OT
Aug 12	TH	087	Practical Tips and Techniques for Dealing with the IRS	Birmingham	N	\$ 145	\$ 195	4	TX
Aug 13	F	088	Accounting Services, Compilations and Reviews: Effective Risk Management	Decatur	*	\$ 250	\$ 300	8	AA
Aug 13	F	089	QuickBooks 2010 for CPAs	Decatur	N	\$ 250	\$ 300	8	OT
Aug 16	M	090	ASCPA's Tax Update by Patrick D. Kelley	Huntsville		\$ 165	\$ 215	8	TX
Aug 16	M	091	ASCPA's Accounting and Auditing Update	Mobile	*	\$ 165	\$ 215	8	AA
Aug 17	TU	092	Annual Update for State and Local Governments and Not-for-Profits	Birmingham	AM	\$ 145	\$ 195	4	AA
Aug 17	TU	093	Analyzing Your Company's Financial Statement	Birmingham	AM	\$ 145	\$ 195	4	MG
Aug 17	TU	094	The CPAs Role in Buying or Selling a Business	Birmingham	N/AM	\$ 145	\$ 195	4	TX
Aug 17	TU	095	Frequent Frauds Found in Not-for-Profits	Birmingham	N/PM	\$ 145	\$ 195	4	AA
Aug 17	TU	096	Doing More with Less: Lean Accounting and Management	Birmingham	PM	\$ 145	\$ 195	4	MG
Aug 17	TU	097	Practical Tax Tips and Techniques for Closely-Held Businesses	Birmingham	N/PM	\$ 145	\$ 195	4	TX
Aug 18	W	098	Compilation, Review, and Accounting Service Update	Birmingham	AM	\$ 145	\$ 195	4	AA
Aug 18	W	099	Financial Management: Tools and Techniques to Enhance Profitability	Birmingham	AM	\$ 145	\$ 195	4	MG
Aug 18	W	100	Solving the Choice of Entity Rule: Key Tax and Business Implications	Birmingham	AM	\$ 145	\$ 195	4	TX
Aug 18	W	101	Cash and Tax Basis Fin Statements - Alternatives to GAAP & Reporting Req	Birmingham	PM	\$ 145	\$ 195	4	AA
Aug 18	W	102	Essential Skills for the Survival and Growth of Your Organization	Birmingham	N/PM	\$ 145	\$ 195	4	MG

*AICPA Seminar. AICPA Members may deduct \$30 from fee.

AM—Class time is 8:30am-12:00noon

PM—Class time is 1:00pm-4:30pm

N—New class for this reporting season.



2010 CPE CATALOG

DATE	DAY	No.	COURSE TITLE	CITY	NOTES	MEMBER		HRS	TYPE
						FEE	NON-MEMBER FEE		
Aug 18	W	103	Innovative Tax Tips for Individuals	Birmingham	PM	\$ 145	\$ 195	4	TX
Aug 19	TH	104	Forensic Accounting: Uncovering Schemes and Scams	Birmingham	AM	\$ 145	\$ 195	4	AA
Aug 19	TH	105	Analyzing Costs, Productivity and Efficiency: 3 Ways to Boost Your Bottom Line	Birmingham	AM	\$ 145	\$ 195	4	MG
Aug 19	TH	106	Estate Planning Strategies: Minimizing Taxes and Maximizing Wealth	Birmingham	N/AM	\$ 145	\$ 195	4	TX
Aug 19	TH	107	Purchasing, Inventory, and Cash Disb: Common Frauds and Internal Controls	Birmingham	N/PM	\$ 145	\$ 195	4	AA
Aug 19	TH	108	Beyond Financial Acct: Budgeting and Costing Techniques for Max Profitability	Birmingham	PM	\$ 145	\$ 195	4	MG
Aug 19	TH	109	Innovative Tax Tips for Small Businesses	Birmingham	PM	\$ 145	\$ 195	4	TX
Aug 20	F	110	ASCPA's Accounting and Auditing Update	Dothan		\$ 165	\$ 215	8	AA
Aug 20	F	111	Religious and Other Faith-Based Nonprofits: Tax, Accounting and Mgmt Tips	Montgomery	N*	\$ 250	\$ 300	8	AA
Aug 20	F	112	Cost Segregation: History, Update and FAQ	Montgomery	N/AM	\$ 145	\$ 195	4	AA
Aug 20	F	113	The CPAs Role in Buying or Selling a Business	Montgomery	N/PM	\$ 145	\$ 195	4	TX
Aug 23	M	114	Quick Close Workshop: Could You; Should You, Close in One Day?	Tuscaloosa	N/AM	\$ 145	\$ 195	4	AA
Aug 23	M	115	LLCs: Losses Liquidations, Terminations, Continuations and Sales	Tuscaloosa	N/AM	\$ 145	\$ 195	4	TX
Aug 23	M	116	Leadership Skills for the CFO: From Value Preserver to Value Creator	Tuscaloosa	N/PM	\$ 145	\$ 195	4	MG
Aug 23	M	117	S Corporations: Compensations Redemptions and Estate Planning	Tuscaloosa	N/PM	\$ 145	\$ 195	4	TX
Aug 24	TU	118	ASCPA's Tax Update by Patrick D. Kelley	Birmingham		\$ 165	\$ 215	8	TX
Aug 24	TU	119	Advanced Management Accounting: Contemporary Cost Concepts	Decatur	N	\$ 250	\$ 300	8	AA
Aug 24	TU	120	Basis/Distributions for Pass-Through Entities: An IRS Hot Spot	Decatur	*	\$ 250	\$ 300	8	TX
Aug 25	W	121	Form 990: AICPA's Answer to Unlocking the Tax Complexities	Mobile	*	\$ 250	\$ 300	8	TX
Aug 25	W	122	Employee Benefit Plans: Audit and Accounting Essentials	Mobile	*	\$ 250	\$ 300	8	
Aug 26-27	TH-F	TECH	Technology & Productivity Conference for Accountants	Birmingham		\$ 430	\$ 480	16	
Aug 31	TU	123	Advanced Accounting and Tax for Construction Contractors	Birmingham		\$ 250	\$ 300	8	AA/TX
Aug 31	TU	124	Accounting and Reporting Practices of Not-for-Profit Organizations	Birmingham	*	\$ 250	\$ 300	8	AA
Aug 31	TU	125	ASCPA's Tax Update by Patrick D. Kelley	Montgomery		\$ 165	\$ 215	8	TX
Sept 1	W	126	Right the First Time: Cases in Not-For-Profit Accounting and Auditing	Montgomery	N*	\$ 250	\$ 300	8	AA
Sept 1	W	127	Introduction To Bank Accounting and Auditing	Montgomery		\$ 250	\$ 300	8	AA
Sept 2	TH	128	Common Sense Business Success: 10 Leadership Issues for Every Bus.	Decatur	N	\$ 250	\$ 300	8	MG
Sept 2	TH	129	Closely Held Business Taxation: 49 Practical Ways to Cut Taxes	Decatur	*	\$ 250	\$ 300	8	TX
Sept 3	F	130	2010 Community Banking Update	Birmingham		\$ 250	\$ 300	8	AA
Sept 3	F	131	Alabama Sales and Use Tax by Bruce P. Ely and friends	Birmingham		\$ 250	\$ 300	8	TX
Sept 3	F	132	AICPA's Technical Hotline Annual Update: Top 10 GAAP Speed Bumps	Mobile	N*	\$ 250	\$ 300	8	AA
Sept 3	F	133	Delving into the Top Twelve Issues for Partnerships, LLCs and S Corps	Mobile	N*	\$ 250	\$ 300	8	TX
Sept 7	TU	134	Internal Control Essentials for Financial Managers, Accountants, and Auditors	Birmingham	*	\$ 250	\$ 300	8	AA
Sept 7	TU	135	Compare & Contrasts the Tax Aspects of S Corporations, Partnerships, C Corp..	Birmingham		\$ 250	\$ 300	8	TX
Sept 8	W	136	Driving Corporate Performance-CFO's Role in Developing Competitive Adv	Birmingham	N	\$ 250	\$ 300	8	MG
Sept 8	W	137	How To Be A More Intelligent Investor	Birmingham		\$ 250	\$ 300	8	CS
Sept 8	W	138	Excel Hands-On	Montgomery	N	\$ 250	\$ 300	8	OT
Sept 8	W	139	Governmental & Nonprofit Annual Update	Montgomery	*	\$ 250	\$ 300	8	AA
Sept 8	W	140	Identifying Fraudulent Financial Transactions	Tuscaloosa	*	\$ 250	\$ 300	8	AA
Sept 8	W	141	Make Money for You and Your Clients: Surgent McCoy's Top Individual Tax	Tuscaloosa		\$ 250	\$ 300	8	TX
Sept 9	TH	142	Chief Financial Officer: Executive Level Skills for Financial Managers	Huntsville	N	\$ 250	\$ 300	8	MG
Sept 9	TH	143	Handbook for Mastering Basis, Distributions, and Loss Limitation Issues	Huntsville		\$ 250	\$ 300	8	TX
Sept 9	TH	144	Excel Functions, Macros and Data Commands	Mobile		\$ 250	\$ 300	8	OT
Sept 9	TH	145	Buying and Selling Businesses: The CPA's Role	Mobile	*	\$ 250	\$ 300	8	TX
Sept 9	TH	146	Financial Fraud, Forensics and the CPA	Montgomery	AM	\$ 145	\$ 195	4	AA
Sept 9	TH	147	Tax Consequences and Reporting Issues of LLCs, LLPs, LPs and Other ..	Montgomery	AM	\$ 145	\$ 195	4	TX
Sept 9	TH	148	Revenue and Cash Receipts: Common Frauds and Internal Controls	Montgomery	PM	\$ 145	\$ 195	4	AA
Sept 9	TH	149	S Corporations: Strategies from Formation to Termination	Montgomery	PM	\$ 145	\$ 195	4	TX
Sept 10	F	150	Compilation, Review, and Accounting Service Update	Montgomery	AM	\$ 145	\$ 195	4	AA
Sept 10	F	151	Innovative Tax Tips for Individuals	Montgomery	AM	\$ 145	\$ 195	4	TX
Sept 10	F	152	Managing Compilation, Review and Accounting Services	Montgomery	N/PM	\$ 145	\$ 195	4	AA
Sept 10	F	153	Estates and Trusts: Mastering Complex Income Tax Issues	Montgomery	PM	\$ 145	\$ 195	4	TX
Sept 10	F	154	AICPA's Annual Business Law Update	Birmingham	*	\$ 250	\$ 300	8	MG
Sept 10	F	155	Top 50 Mistakes Practitioners Make and How to Fix Them: Dealing with the IRS	Birmingham	N	\$ 250	\$ 300	8	TX
Sept 13	M	156	ASCPA's Accounting and Auditing Update	Birmingham		\$ 165	\$ 215	8	AA

*AICPA Seminar. AICPA Members may deduct \$30 from fee.

AM—Class time is 8:30am-12:00noon

PM—Class time is 1:00pm-4:30pm

N—New class for this reporting season.



2010 CPE CATALOG

DATE	DAY	No.	COURSE TITLE	CITY	NOTES	MEMBER		HRS	TYPE
						FEE	NON-MEMBER FEE		
Sept 14	TU	157	ASCPA's Tax Update by Patrick D. Kelley	Dothan		\$ 165	\$ 215	8	TX
Sept 14	TU	158	Leading In Tough Times - Powerful, Practical, for Today's Business Environment	Decatur	N	\$ 250	\$ 300	8	MG
Sept 14	TU	159	Social Security, Medicare, and Prescription Drug Retirement Benefits..	Decatur		\$ 250	\$ 300	8	TX
Sept 15	W	160	Excel-Based Dashboards	Birmingham	N	\$ 250	\$ 300	8	OT
Sept 15	W	161	Introduction to Business Valuation: Critical Skill Set for FV Accounting World	Birmingham	N*	\$ 250	\$ 300	8	CS
Sept 15	W	162	ASCPA's Tax Update by Patrick D. Kelley	Mobile		\$ 165	\$ 215	8	TX
Sept 16	TH	163	Technology for CPAs: Don't Get Left Behind	Huntsville		\$ 250	\$ 300	8	OT
Sept 16	TH	164	Audits of 401(k) Plans	Huntsville	*	\$ 250	\$ 300	8	AA
Sept 16	TH	165	Advanced Issues in Compilation, Review and Accounting Services	Birmingham	AM	\$ 145	\$ 195	4	AA
Sept 16	TH	166	Controller's Update: Latest Trends for Today's Financial Manager	Birmingham	AM	\$ 145	\$ 195	4	MG
Sept 16	TH	167	Hottest Tax Planning Developments for 2010	Birmingham	AM	\$ 145	\$ 195	4	TX
Sept 16	TH	168	Introduction to IFRS: Grasping the Big Picture	Birmingham	N/PM	\$ 145	\$ 195	4	AA
Sept 16	TH	169	Financial Forecasting: Planning for Success	Birmingham	PM	\$ 145	\$ 195	4	MG
Sept 16	TH	170	Advanced Issues in Mergers, Acquisitions and Sales of Closely Held Bus...	Birmingham	PM	\$ 145	\$ 195	4	TX
Sept 17	F	171	Identifying and Communicating Internal Control Def Under SAS Nos. 112 & 115	Birmingham	AM	\$ 145	\$ 195	4	AA
Sept 17	F	172	Tax Consequences and Reporting Issues of LLCs, LLPs, LPs and Other ..	Birmingham	AM	\$ 145	\$ 195	4	TX
Sept 17	F	173	Lean Accounting: Transforming Your Accounting Function for Max Performance	Birmingham	AM	\$ 145	\$ 195	4	MG
Sept 17	F	174	Audit Workpapers: Reviewing Field Work Documentation	Birmingham	PM	\$ 145	\$ 195	4	AA
Sept 17	F	175	Estates and Trusts: Mastering Complex Income Tax Issues	Birmingham	PM	\$ 145	\$ 195	4	TX
Sept 17	F	176	CPA's Guide to Improving Communication, Listening and Writing Skills	Birmingham	PM	\$ 145	\$ 195	4	MG
Sept 17	F	177	ASCPA's Accounting and Auditing Update	Montgomery		\$ 165	\$ 215	8	AA
Sept 20	M	178	Financial Statement Analysis: Basis for Management Advice	Montgomery		\$ 250	\$ 300	0	AA/MG
Sept 20	M	179	AICPA's 2010 Individual Tax Review Series: Beyond the Basics	Montgomery	N/*	\$ 250	\$ 300	8	TX
Sept 21	TU	180	AICPA's Technical Hotline Annual Update: Top 10 GAAP Speed Bumps	Birmingham	N/*	\$ 250	\$ 300	8	AA
Sept 21	TU	181	Advanced Technical Tax Form Training: Form 1040 Issues	Birmingham		\$ 250	\$ 300	8	TX
Sept 21	TU	182	Alabama Sales and Use Tax by Bruce P. Ely and friends	Montgomery		\$ 250	\$ 300	8	TX
Sept 22	W	183	Accounting for Income Taxes: Applying SFAS No. 109/FIN 48:	Montgomery	*	\$ 250	\$ 300	8	AA
Sept 22	W	184	Fair Value Accounting: A Critical New Skill for All CPAs	Birmingham	*	\$ 250	\$ 300	8	AA
Sept 22	W	185	Delving into the Top Twelve Issues for Partnerships, LLCs and S Corps	Birmingham	N*	\$ 250	\$ 300	8	TX
Sept 22	W	186	Annual Update for Accountants and Auditors	Decatur	AM	\$ 145	\$ 195	4	AA
Sept 22	W	187	Estate Planning Mistakes Practitioners Make and How to Fix Them	Decatur	N/AM	\$ 145	\$ 195	4	TX
Sept 22	W	188	Preparing Tax Basis Financial Statements: A Private Company GAAP Alternative	Decatur	PM	\$ 145	\$ 195	4	AA
Sept 22	W	189	Overview, Life Insurance, and Other Sophisticated Trusts	Decatur	N/PM	\$ 145	\$ 195	4	TX
Sept 23	TH	190	Form 990: AICPA's Answer to Unlocking the Tax Complexities	Birmingham	*	\$ 250	\$ 300	8	TX
Sept 23	TH	191	2010 Leadership Update: Leading the Finance Team into the Future	Birmingham	N*	\$ 250	\$ 300	8	MG
Sept 23	TH	192	Internal Control Essentials for Financial Managers, Accountants and Auditors	Tuscaloosa	*	\$ 250	\$ 300	8	AA
Sept 23	TH	193	Bankruptcy Today: What Every CPA Must Know!	Tuscaloosa	N*	\$ 250	\$ 300	8	MG
Sept 24	F	194	Sm Bus Audits: Best Practices Including Risk Assessment and Internal Control	Birmingham	*	\$ 250	\$ 300	8	AA
Sept 24	F	195	Strategic Planning: A Simplified and Workable Approach for Private Companies	Birmingham	N*	\$ 250	\$ 300	8	MG
Sept 24	F	FAAC	18th Annual Financial Accounting and Auditing Conference	Montgomery		TBA	TBA	8	
Sept 27	M	196	Excel Tips, Tricks and Techniques for Accountants	Birmingham		\$ 250	\$ 300	8	OT
Sept 27	M	197	S Corporation Key Issues, Compliance, and Strategies: An IRS Target Area	Birmingham	N*	\$ 250	\$ 300	8	TX
Sept 28	TU	198	Excel Macros - Part 1	Birmingham	N/AM	\$ 145	\$ 195	4	OT
Sept 28	TU	199	Individual Tax Update	Birmingham	AM	\$ 145	\$ 195	4	TX
Sept 28	TU	200	Excel Pivot Tables for Accountants- Part 2	Birmingham	N/PM	\$ 145	\$ 195	4	OT
Sept 28	TU	201	S Corp and Partnership and LLC Tax Update	Birmingham	N/PM	\$ 145	\$ 195	4	TX
Sept 29	W	202	Forensics and Financial Fraud: Real-World Issues & Answers	Dothan	*	\$ 250	\$ 300	8	AA
Sept 29	W	203	The Best Individual Income Tax Update Course by Surgent McCoy	Dothan		\$ 250	\$ 300	8	TX
Sept 29	W	204	Annual FASB Update & Review for Industry	Montgomery	*	\$ 165	\$ 215	8	AA
Sept 29	W	205	Creating Effective Presentations Using PowerPoint and Other Tools	Montgomery	N	\$ 250	\$ 300	8	OT
Sept 30	TH	206	Annual FASB Update & Review for Industry	Birmingham	*	\$ 165	\$ 215	8	AA
Sept 30	TH	207	The Best Income Tax, Estate Tax, and Financial Planning Ideas of 2010	Montgomery		\$ 250	\$ 300	8	TX
Sept 30	TH	208	Excel Functions, Macros and Data Commands	Montgomery	N	\$ 250	\$ 300	8	OT
Sept 30	TH	209	Auditing Real-World Frauds: A Practical Case Application Approach	Mobile	*	\$ 250	\$ 300	8	AA
Sept 30	TH	210	Excel Budgeting and Forecasting Techniques	Mobile	N	\$ 250	\$ 300	8	OT

*AICPA Seminar. AICPA Members may deduct \$30 from fee.

AM—Class time is 8:30am-12:00noon

PM—Class time is 1:00pm-4:30pm

N—New class for this reporting season.



2010 CPE CATALOG

DATE	DAY	No.	COURSE TITLE	CITY	NOTES	MEMBER FEE	NON-MEMBER FEE	HRS	TYPE
Oct 1	F	ED	Educator Conference	Montgomery		\$ 50	\$ 100	4	
Oct 19	TU	211	Basis/Distributions for Pass-Through Entities: An IRS Hot Spot	Birmingham	*	\$ 250	\$ 300	8	TX
Oct 19	TU	212	Analyzing and Interpreting Financial Statements	Birmingham	N	\$ 250	\$ 300	8	AA
Oct 20	W	213	Advanced Update for Compilation, Review and Accounting Services	Montgomery	*	\$ 250	\$ 300	8	AA
Oct 20	W	214	Advanced Accounting and Tax for Construction Contractors	Montgomery		\$ 250	\$ 300	0	AA/TX
Nov 3-4	W-TH	215	AICPA's 1040 Individual Income Tax Returns Workshop	Birmingham		\$ 410	\$ 460	16	TX
Nov 5	F	216	ASCPA's Accounting and Auditing Update	Birmingham		\$ 185	\$ 235	8	AA
Nov 5	F	217	Paperless Office	Birmingham		\$ 250	\$ 300	8	OT
Nov 18-19	TH-F	AFTC	64th Annual Federal Tax Clinic	Tuscaloosa		TBA	TBA	16	
Dec 1-2	W-TH	GAAF	23rd Annual Governmental Accounting & Auditing Forum	Birmingham		TBA	TBA	16	
Dec 2-3	TH-F	218	AICPA's 2010 Corporate Income Tax Returns Workshop	Birmingham		\$ 410	\$ 460	16	TX
Dec 7	TU	219	Best Federal Tax Update Course by Surgent McCoy	Huntsville		\$ 175	\$ 225	8	TX
Dec 8	W	220	Best Federal Tax Update Course by Surgent McCoy	Birmingham		\$ 175	\$ 225	8	TX
Dec 9	TH	221	Best Federal Tax Update Course by Surgent McCoy	Montgomery		\$ 175	\$ 225	8	TX
Dec 10	F	222	Best Federal Tax Update Course by Surgent McCoy	Mobile		\$ 175	\$ 225	8	TX
Jan 5	W	223	IFRS Update and Review of Complex Topics	Birmingham	N*	\$ 250	\$ 300	8	AA
Jan 5	W	224	Preparing Individual Tax Returns for New Staff and Para-Professionals	Birmingham		\$ 250	\$ 300	8	TX
Jan 6	TH	225	Advanced FASB Review and Update: Tackling the Tougher GAAP Issues	Birmingham	N*	\$ 250	\$ 300	8	AA
Jan 6	TH	226	Effectively and Efficiently Reviewing Tax Returns in Busy Season	Birmingham	N	\$ 250	\$ 300	8	TX
Jan 7	F	227	Uncovering Misappropriation Schemes	Montgomery	N*	\$ 250	\$ 300	8	AA
Jan 7	F	228	Advanced Technical Tax Forms Training - Form 1040 Issues	Montgomery	N	\$ 250	\$ 300	8	TX

*AICPA Seminar. AICPA Members may deduct \$30 from fee.

AM—Class time is 8:30am-12:00noon PM—Class time is 1:00pm-4:30pm

N—New class for this reporting season.

Continuing Professional Education Registration

Mail this form and payment to:

The Alabama Society of Certified Public Accountants

P.O. Box 242987, Montgomery AL 36124-2987

Fax to: 334.834.7310 or Register online www.ascpa.org

If you have special needs under the Americans with Disability Act, attach a written description

Call, or email sruss@ascpa.org or mfgarner@ascpa.org

Please reproduce this form for multiple registrations



PERSONAL INFORMATION

Last Name	First Name	M.I.
Firm / Employer		
Address		
City	State	Zip
Business Phone	Business Fax	
Email Address (for registration confirmation) _____ State Certificate Number _____ or ASCPA Member Number -		
<input type="checkbox"/> check if information has recently changed and needs to be updated in your member record		

Cancellations & Refund Policy

REFUND POLICY: If you must cancel during the ten (10) days prior to a course, there will be no refund. However, you may name a replacement by contacting the CPE department, a \$20 transfer fee applies. At any time prior to 10 days from a course, a refund less a \$25 cancellation fee, will be made upon request.

Mail this form and payment to:
The Alabama Society of CPAs
 P.O Box 242987
 Montgomery, AL 36124-2987
 Phone: 334.834.7650
 In-state: 800.227.1711
 FAX to: 334.834.7310
 Register online www.ascpa.org

Are you a CPA? Yes No Are you a member of the ASCPA? Yes No (If "No", join now and save!)
 Contact Betty Barker bbarker@ascpa.org or go to our web site for an application: www.ascpa.org. Applications in progress qualify for the member rate.
 Are you a member of the AICPA? Yes No Member Number: _____ (Required for discount; subject to verification)

Course Date	City	Course Title	Course Number	Course Fee		Fee Adjustment	Subtotal
				ASCPA Member	Non-Member	AICPA Member Discount * See Note	

CPAs who are members of the ASCPA may register at the "member" rate. CPAs who are not a member of the ASCPA or other State Society may participate by registering at the Non-Member rate. Non-CPA staff members are not eligible for the AICPA discount. Please include the qualifying discount(s) when registering for events.

❖ **CPAs who are members of the AICPA may deduct \$30 from AICPA seminars ONLY (8 hrs classes).** (These are identified in the CPE Schedule online or in the ASCPA newsletter). Refunds or credits for this AICPA discount will not be allowed after the registration has been processed. **LATE FEES:** \$25 late fee applies to each CPE program **within 10 calendar days** prior to each class.

PAYMENT INFORMATION:

Check: I have enclosed a check payable to ASCPA in the amount of \$ _____
 Credit Card: MC Visa Discover AMEX
 I authorize the ASCPA to charge \$ _____ to my credit card below:

Month										Year	

Expiration Date

PRINT CARDHOLDER'S NAME

CARDHOLDER'S SIGNATURE

Address of cardholder

City, State, Zip of cardholder

